



Actions

Indices

| | Prix | Jour | Mois | 2017 | 12 mois |
|---------------|----------|--------|-------|-------|---------|
| Europe | | | | | |
| STOXX 600 | 376 ▲ | 0.15% | 0.9% | 3.9% | 8.7% |
| STOXX 50 | 3'448 ▲ | 0.00% | 1.2% | 4.8% | 12.9% |
| STOXX SMAL | 529 ▲ | 0.12% | 1.3% | 11.4% | 15.8% |
| SMI | 8'912 ▲ | 0.06% | 0.3% | 8.4% | 7.8% |
| FTSE 100 | 7'378 ▼ | -0.26% | 0.9% | 3.3% | 8.9% |
| CAC 40 | 5'113 ▼ | -0.02% | 1.0% | 5.2% | 13.9% |
| DAX | 12'304 ▲ | 0.06% | 2.4% | 7.2% | 16.4% |
| IBEX 35 | 10'130 ▲ | 0.05% | -1.5% | 8.3% | 12.2% |
| FTSE MIB | 21'777 ▲ | 0.25% | 2.0% | 13.2% | 26.9% |
| AEX | 519 ▼ | 0.00% | 0.4% | 7.4% | 14.6% |
| OMX 30 | 1'552 ▼ | -0.05% | 0.9% | 2.3% | 8.8% |

Amériques

| | | | | | |
|-----------|----------|--------|-------|-------|-------|
| DOW JONES | 21'798 ▲ | 0.06% | -0.3% | 10.3% | 20.5% |
| S&P 500 | 2'461 ▼ | -0.15% | 0.8% | 9.9% | 15.7% |
| NASDAQ | 6'360 ▼ | -0.59% | 1.7% | 18.2% | 24.1% |
| US VALUE | 1'491 ▲ | 0.05% | -0.2% | 2.0% | 10.3% |
| US GROWTH | 1'006 ▼ | -0.26% | 2.1% | 17.0% | 20.9% |
| MEXICO | 50'084 ▼ | -0.33% | -1.1% | 9.7% | 7.8% |
| BOVESPA | 73'079 ▼ | -0.45% | 8.5% | 21.3% | 26.0% |

Asie Pacifique

| | | | | | |
|------------|----------|-------|-------|-------|-------|
| NIKKEI 225 | 19'536 ▲ | 1.35% | -1.0% | 2.2% | 15.1% |
| HSI | 27'936 ▲ | 0.97% | 3.9% | 27.0% | 15.9% |
| HSCEI | 11'233 ▲ | 0.75% | 6.2% | 19.6% | 11.7% |
| SYDNEY | 5'716 ▲ | 0.76% | 0.4% | 0.9% | 7.1% |

Volatilité

| | | Bas 52 s | Haut 52 s |
|-----|---------|----------|-----------|
| VIX | 12.12 ▲ | 4.94% | 8.84 |
| | | | 23.01 |

Obligations

Indices

| | *Rdm | Jour | Mois | 2017 | 12 mois |
|-------------|--------|--------|------|------|---------|
| Euro | | | | | |
| Aggregate | 0.5% ▼ | -0.14% | 0.2% | 0.7% | -1.1% |
| Government | 0.5% ▼ | -0.20% | 0.2% | 0.3% | -1.8% |
| Corporate | 0.7% ▼ | -0.07% | 0.2% | 2.1% | 1.0% |
| High Yield | 2.1% ▼ | -0.01% | 0.1% | 4.8% | 5.8% |

Usd

| | | | | | |
|------------|--------|--------|------|------|------|
| Aggregate | 2.4% ▼ | -0.03% | 0.8% | 3.9% | 1.3% |
| Treasuries | 1.7% ▼ | -0.01% | 0.8% | 3.5% | 0.0% |
| Corporate | 3.0% ▼ | -0.08% | 0.9% | 5.6% | 3.3% |
| High Yield | 5.7% ▼ | -0.05% | 0.4% | 6.7% | 8.6% |
| MBS | 2.7% ▼ | -0.03% | 0.5% | 2.7% | 1.1% |

Global

| | | | | | |
|--------------|---|--------|------|-------|-------|
| Convertible | ▼ | -0.06% | 2.2% | 12.0% | 15.7% |
| Infl. Linked | ▲ | 0.09% | 2.6% | 8.5% | 3.6% |

Emerging Markets

| | | | | | |
|-----------|--------|-------|------|-------|------|
| Hard Ccy | 4.4% ▲ | 0.06% | 1.7% | 8.0% | 5.5% |
| Local Ccy | 4.7% ▲ | 0.39% | 2.4% | 10.3% | 3.1% |

Indices obligataires Bloomberg Barclays Total Return

* Rendement au pire (YTW)

Taux Libor

| | 1m | 3m | 6m | 12m |
|-----|-------|-------|-------|-------|
| CHF | -0.79 | -0.73 | -0.65 | -0.51 |
| EUR | -0.40 | -0.38 | -0.31 | -0.21 |
| USD | 1.24 | 1.31 | 1.45 | 1.70 |

Secteurs

STOXX 600 - Jour

| | |
|-----------------------|-------|
| Automobiles | +0.0% |
| Banks | +0.9% |
| Basic Resources | -1.8% |
| Chemicals | +0.1% |
| Construction & Mat. | +0.0% |
| Financial Services | +0.5% |
| Food & Beverages | +0.6% |
| Healthcare | +0.4% |
| Ind. Goods & Services | +0.2% |
| Insurance | +0.4% |
| Media | +0.0% |
| Oil & Gas | -0.8% |
| Personal & HG | +0.1% |
| Real Estate | +0.3% |
| Retail | -0.3% |
| Technology | -0.2% |
| Telecoms | -0.3% |
| Travel | -0.1% |
| Utilities | -0.2% |

S&P 500 - Jour

| | |
|------------------------|-------|
| Information Technology | -0.9% |
| Financials | +0.8% |
| Health care | +0.4% |
| Consumer staples | -0.6% |
| Energy | -1.1% |
| Consumer Discretionary | -0.4% |
| Industrials | +0.3% |
| Utilities | +0.4% |
| Materials | -0.0% |
| Telecommunication Ser | -0.1% |

Taux

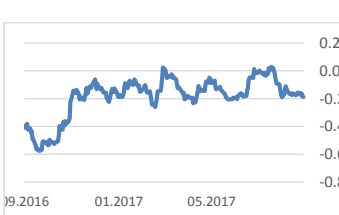
US 10 ans



Bund 10 ans



Suisse 10 ans



Matières premières

| | Prix | Jour | 2017 |
|-----------|------------|--------|--------|
| CRUDE | 47.87 ▲ | 0.82% | -10.9% |
| GAS | 2.92 ▲ | 1.11% | -21.5% |
| GOLD | 1'337.68 ▼ | -1.27% | 15.4% |
| SILVER | 17.85 ▼ | -1.93% | 10.1% |
| PLATINUM | 1'006.20 ▼ | -0.60% | 10.3% |
| PALLADIUM | 937.50 ▲ | 0.67% | 36.6% |
| COPPER | 6'693.00 ▼ | -2.98% | 20.9% |
| ALUMINUM | 2'099.00 ▼ | -0.38% | 24.0% |

Monnaies

| | Niveau | Jour | 2017 |
|---------------|------------|--------|-------|
| In USD | | | |
| CHF | 0.9440 ▲ | 0.58% | 7.4% |
| EUR | 1.2036 ▲ | 0.17% | 14.2% |
| JPY | 107.8300 ▲ | 0.47% | 8.0% |
| GBP | 1.3192 ▲ | 0.12% | 7.1% |
| CAD | 1.2097 ▲ | 0.34% | 11.0% |
| In CHF | | | |
| EUR | 1.1366 ▲ | 0.38% | 6.1% |
| JPY | 0.8755 ▲ | 0.10% | 0.6% |
| GBP | 1.2459 ▼ | -0.42% | -0.5% |
| CAD | 0.7767 ▲ | 0.72% | 3.1% |

Synthèse

Les marchés des deux côtés de l'Atlantique clôturaient vendredi dernier en ordre dispersé, en attendant notamment l'arrivée de l'ouragan Irma et les conséquences qu'il pourrait avoir sur la croissance américaine du troisième trimestre. Aux États-Unis, la perspective d'une nouvelle hausse des taux cette année s'éloignait, pesant sur le dollar. Le président de la Fed de New York, William Dudley, estimait ainsi qu'il était trop tôt pour prévoir quand la Réserve fédérale devrait relever à nouveau ses taux directeurs. A noter que les cours du brut reculaient suite aux inquiétudes liées à l'ouragan Irma. Le VIX progressait quant à lui de 4.9% à 12.12 points. Ce matin, les indices asiatiques étaient par contre en hausse, ainsi que le dollar, après qu'Irma ait finalement touché les États-Unis avec moins de force qu'anticipé.

Insolite

L'ouragan Harvey, qui a violemment frappé fin août le Texas et la Louisiane, risque de coûter entre 25 et 30 milliards de dollars environ à l'ensemble du secteur de l'assurance-réassurance, a estimé dimanche le réassureur allemand Munich Re.